

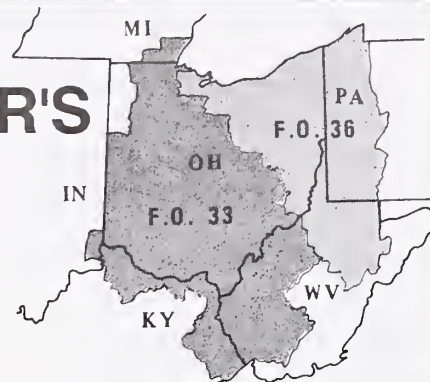
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THE MARKET ADMINISTRATOR'S BULLETIN

Ohio Valley Marketing Area
Federal Order No. 33

Eastern Ohio Western-Pennsylvania Marketing Area
Federal Order No. 36



VOL. XXII-NO. 8

C. MACK ENDSLEY, Market Administrator

AUGUST 1991

DAIRY SITUATION AND OUTLOOK*

Tightening milk supplies this spring, along with USDA actions, raised wholesale prices of cheese and, to a lesser extent, nonfat dry milk and butter. Reflecting wholesale price changes and signs of weakening milk production, April-June farm milk prices started to recover.

Dairy product markets are likely to continue to tighten, causing further rises in milk and dairy product prices during the second half of 1991. Government purchases are projected to be below a year earlier as a recovering economy pulls commercial use higher.

Milk production during April-June was only slightly above a year earlier. Growth in milk production during the first 4 months of 1991 declined quickly, as relatively low milk prices and strong cull cow prices persisted. Estimated U.S. milk production in May and June was about the same as a year earlier. Second-half milk production probably will be close to a year ago, bringing the annual increase to less than 1 percent.

Retail dairy prices during

April-June were down only about 1 percent from first-quarter 1991. Prices for the rest of 1991 likely will stabilize as the wide farm-to-retail margin is expected to absorb increases in wholesale and farm prices. For all of 1991, retail prices are projected to decrease 1-2 percent from last year.

"Government purchases are projected to be below a year earlier as a recovering economy pulls commercial use higher."

Milk supplies for manufacturing are expected to be close to a year earlier during the second half of 1991 as milk production and fluid milk sales are expected to change little. However, larger milk output during the first 4 months of the year made more available for manufacturing. Butter/nonfat dry milk production absorbed a relatively large share of milk supplies

during January-April, while cheese production declined. Higher cheese prices since May have made cheese operations more competitive for milk.

Commercial use during the second half of 1991 is expected to recover from the recession-weakened levels of the first 6 months. By the fourth quarter, use is forecast to be up more than 2 percent from a year earlier on the basis of a recovering economy. For all of 1991, commercial use is forecast to reach about 140 billion pounds (milk equivalent, milkfat basis), up less than 1 percent from 1990's 139 billion pounds.

Commercial dairy product stocks (milk equivalent, milkfat basis) on June 1 were up almost 17 percent from a year ago. Holdings of American cheese, other cheese, butter, and non-fat dry milk were up substantially.

Government purchases (milk equivalent, milkfat basis) during the first half of 1991 rose about 29 percent from a year earlier. However, purchases in May and June

(Continued on page 2)

(Continued from page 1)

were considerably lower than in April, as dairy markets tightened. Butter purchases dropped from 70 million pounds in April to 23 million of mostly West Coast butter in June. Nonfat dry milk purchases fell from 48 million pounds to 5 million. Cheese purchases also dropped to low levels.

International prices for butter and nonfat dry milk continue to be at or below the International Dairy Arrangement (IDA) minimum prices. International dairy prices have been under pressure from exports from East European countries seeking hard currency and from

exports from the European Community, where stocks have grown quickly over the past year.

**Dairy Situation and Outlook Report-USDA-July 1991, DS-430.*

July Milk Production

Milk production in the 21 major States during July totaled 10.5 billion pounds, 2 percent less than production in these same States in July 1990. June revised production, at 10.6 billion pounds, was 1 percent below June 1990.

Production per cow in the 21 major States averaged 1,254 for

July, 6 pounds less than July 1990.

The number of cows on farms in the 21 major States was 8.38 million head, 14 thousand head less than June 1991 and 112 thousand head less than July 1990.

During the April-June period, the 21 major States produced 32.7 billion pounds of milk, 84.7 percent of the U.S. production. If producers in the remaining 29 States not surveyed monthly followed the same pattern as the 21 States, the U.S. production would be 12.4 billion pounds for July 1991.

SOURCE: "Milk Production," Da 1-1 (8-91), Agricultural Statistics Board, National Agricultural Statistics Service.

MILK COWS AND MILK PRODUCTION BY QUARTERS, UNITED STATES

MONTH	MILK COWS ^{1/}		MILK PER COW ^{2/}		MILK PRODUCTION ^{2/}		
	1990	1991	1990	1991	1990	1991	1991 As % of 1990
	<i>Thousands</i>		<i>Pounds</i>		<i>Million Pounds</i>		<i>Percent</i>
Jan-Mar	10,128	10,104	3,627	3,708	36,740	37,470	102
Apr-Jun	10,111	10,019	3,820	3,855	38,626	38,622	100
Jul-Sep	10,119		3,620		36,632		
Oct-Dec	10,151		3,575		36,285		
Annual	10,127		14,642		148,284		

1/ Includes dry cows. Excludes heifers not yet fresh.

2/ Excludes milk sucked by calves.

FEDERAL ORDER NO's 33 AND 36 COMBINED MARKET STATISTICS

	JULY 1991	JUNE 1991	JULY 1990
Total Producer Milk	527,727,653	530,851,960	524,715,734
Class I Producer Milk	276,864,670	256,574,527	265,985,053
Class II Producer Milk	109,919,468	112,345,779	103,083,403
Class III Producer Milk	140,943,515	161,931,654	155,647,278
Percent Class I	52.5	48.3	50.7
Percent Class II	20.8	21.2	19.6
Percent Class III	26.7	30.5	29.7
Number Producer Farms	8,127	8,133	8,163
Daily Average Productions per Farm	2,095	2,176	2,074
Daily Average Producer Milk	17,023,473	17,695,065	16,926,314
Number of Reporting Handlers	60	61	62

FEDERAL ORDER 33 MARKET SUMMARY FOR JULY 1991

Gross Class I utilization averaged 4,169,072 pounds per day during July 1991. On a daily basis this was an increase of 5.4% from the previous month and 12.3% more than July 1990.^{1/}

The July 1991 Class I utilization of producer milk totaled 127,950,307 pounds or 54.5% of the reported producer receipts. This utilization percentage is 4.5% more than last month and 2.1% more than July 1990.^{1/}

The average butterfat test for gross Class I utilization was 2.1% for July 1991.

Receipts from 3,479 producers by 27 pool handlers regulated by Order No. 33 averaged 7,577,320 pounds daily for July 1991. On a daily basis this was 3.1% less than last month and 8.6% more than July 1990.^{1/}

Producers supplying the market increased by 51 from the June 1991 total and increased by 282 from July 1990. The daily average producer receipts per farm of 2,178 pounds were 104 less than the previous month. On a daily basis this is 5 pounds less than July 1990.^{1/}

The July 1991 Class I price was \$12.27 per hundredweight for 3.5% milk delivered to pool plants in Zone 3. This was 19 cents more than the June 1991 Class I price and \$2.55 less than the July 1990 price. Prices for Class I milk in parts of the marketing area other than Zone 3 reflect the specified location adjustment of minus 24 cents in Zone 1, minus 14 cents in Zone 2, plus 7 cents in Zone 4 and plus 15 cents in Zone 5.

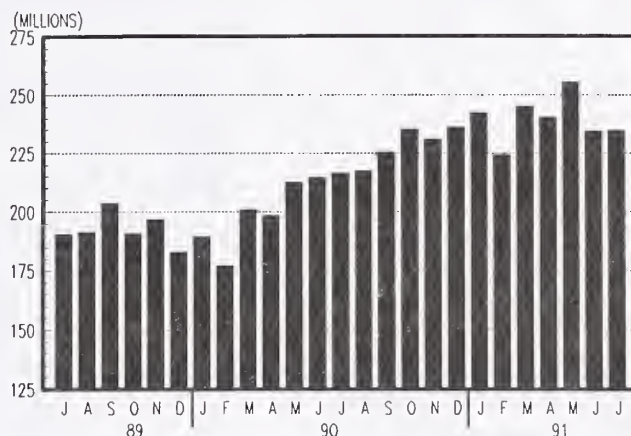
The Class II price for July 1991 was \$11.27. This was \$1.11 more than the June 1991 Class II price and \$2.24 less than the July 1990 Class II price.

The Class III price of \$10.99 for July 1991 was 41 cents more than the previous month and \$2.44 less than the July 1990 Class III price.

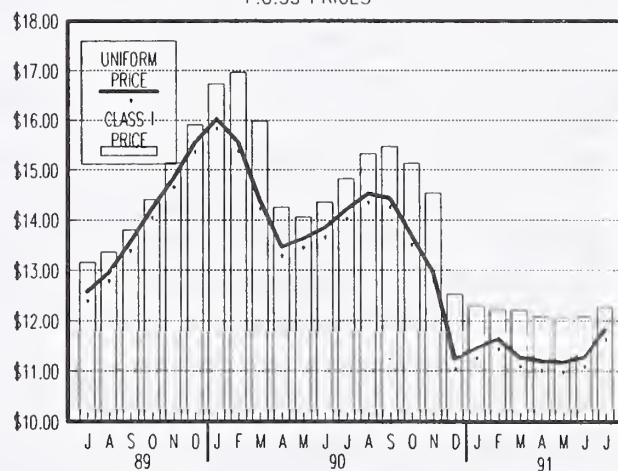
The August 1991 Class I price will be \$12.62 for 3.5% milk.

^{1/} Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

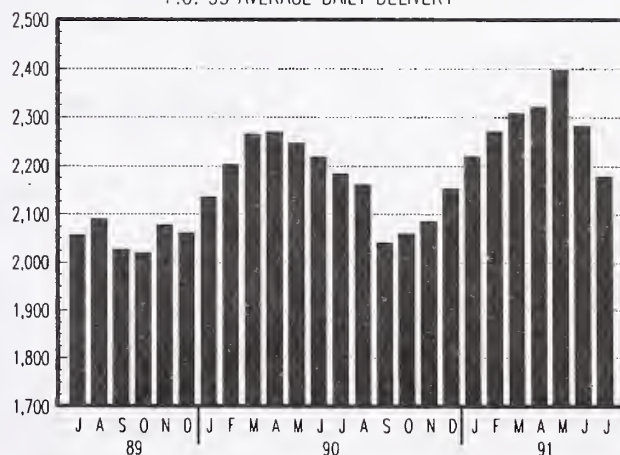
F.O.33 PRODUCER RECEIPTS



F.O.33 PRICES



F.O. 33 AVERAGE DAILY DELIVERY



COMPUTATION OF UNIFORM PRICE FOR JULY 1991

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR

OHIO VALLEY MILK MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	54.5	127,950,307	\$12.27	\$15,699,502.67
Class II Producer Milk	26.9	63,075,912	11.27	7,108,655.28
Class III Producer Milk	18.6	43,870,693	10.99	4,821,389.16
TOTAL PRODUCER MILK	100.0	234,896,912		\$27,629,547.11
Other Source 1033.60(g) Class I				0.00
TOTAL MILK IN POOL		234,896,912		\$27,629,547.11
Value of Overage				1,611.72
Value of Inventory Adjustment				7,197.92
Value of Other Source				0.00
Value of Class I Location Differentials				19,896.57
Value of Audit Adjustments				0.00
TOTAL POOL VALUE				\$27,658,253.32
Value of Producer Location Differentials				94,363.14
1/2 Unobligated Balance in Producer Settlement Fund				106,846.29
POOL MILK AND ADJUSTED VALUE		234,896,912	\$11.860293	\$27,859,462.75
Producer Settlement Fund Reserve			0.040293	
WEIGHTED AVERAGE PRICE		234,896,912	\$11.82	\$27,859,462.75
Other Source 1033.60(g) x Wt. Avg. Price			11.82	0.00
PRODUCER MILK AND ADJUSTED VALUE		234,896,912	\$11.860293	\$27,859,462.75
Producer Settlement Fund Reserve			0.040293	(94,647.75)
UNIFORM PRICE FOR 3.5% MILK		234,896,912	\$11.82	\$27,764,815.00

Uniform Price Subject to Location Differentials

PRODUCER BUTTERFAT DIFFERENTIAL..... \$.105**AVERAGE PRODUCER BUTTERFAT TEST.... 3.44%**

	PRODUCER B.F. LBS.	PERCENT
Class I	2,763,680	34.2
Class II	2,788,270	34.6
Class III	2,517,954	31.2
TOTAL	8,069,904	100.0

(Minus Figures in parentheses)

MARKET STATISTICS **FEDERAL ORDER NO. 33**

	JULY 1991		JUNE 1991		JULY 1990	
	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.
PRICE SUMMARY						
Producers' Uniform.....	\$11.82*	\$0.105	\$11.28*	\$0.105	\$14.21*	\$0.115
Class I.....	12.27*	0.105	12.08*	0.105	14.82*	0.115
Class II.....	11.27	0.105	10.16	0.105	13.51	0.115
Class III.....	10.99	0.105	10.58	0.105	13.43	0.115

* Zone 3. Zone 1 minus 24 cents. Zone 2 minus 14 cents. Zone 4 plus 7 cents. Zone 5 plus 15 cents.

	JULY 1991	JUNE 1991	JULY 1990
PRODUCER MILK CLASSIFICATION			
TOTAL PRODUCER MILK	234,896,912	234,672,721	216,365,208
Percent Class I	54.5	50.0	52.4
Percent Class II	26.9	27.7	28.0
Percent Class III	18.6	22.3	19.6
UTILIZATION SUMMARY			
CLASS I PRODUCER MILK	127,950,307	117,419,926	113,396,215
Opening Inventory	-0-	-0-	-0-
Other Source - Unregulated	11,624	39,352	37,393
Other Source - Other Order	1,279,290	1,229,981	1,616,446
Overage	-0-	-0-	344
TOTAL CLASS I	129,241,221	118,689,259	115,050,398
CLASS II PRODUCER MILK	63,075,912	64,898,820	60,556,969
Opening Inventory	1,072,486	1,722,269	709,355
Other Source - Unregulated	10,949,550	10,411,426	12,883,733
Other Source - Other Order	135,831	189,322	92,249
Overage	-0-	580	-0-
TOTAL CLASS II	75,233,779	77,222,417	74,242,306
CLASS III PRODUCER MILK	43,870,693	52,353,975	42,412,024
Opening Inventory	16,904,503	13,063,073	13,065,181
Other Source - Unregulated	1,087,243	1,082,634	680,157
Other Source - Other Order	3,450,050	4,368,333	1,445,119
Overage	1,435	1,019	822
TOTAL CLASS III	65,313,924	70,869,034	57,603,303
TOTAL RECEIPTS AND UTILIZATION	269,788,924	266,780,710	246,896,007
PRODUCTION SUMMARY			
Percent Butterfat - Producer Milk	3.44	3.48	3.49
Number Producer Farms	3,479	3,428	3,197
Daily Average Production per Farm	2,178	2,282	2,183
Daily Average Producer Milk	7,577,320	7,822,424	6,979,523
Daily Average Producer - Class I	4,127,429	3,913,998	3,657,942
Percent Producer Milk to Class I	183.6	199.9	190.8
Percent Gross Class I to Producer Class I	101.0	101.1	101.5
Number of Reporting Handlers	27	27	26
Value of Producer Milk at Test	\$27,511,389	\$26,330,547	\$30,705,532
Income per Farm (Monthly Average)	\$7,908	\$7,681	\$9,604

OHIO VALLEY MARKETING SUMMARY

(25 Months)

	PRICES					PRODUCTION				No. of Farms	Daily Avg. Del.
	Class I	Class II	Class III	Uni- form	B.F. Diff.	Total	Class I	Class II	Class III		
1989											
JUL	\$13.16	\$11.76	\$11.76	\$12.58	0.150	190,614,822	104,542,229	57,224,990	28,847,603	2,990	2,056
AUG	\$13.37	\$12.39	\$12.37	\$12.97	0.153	191,334,128	104,485,398	59,397,728	27,451,002	2,954	2,089
SEP	\$13.80	\$13.10	\$13.10	\$13.57	0.144	203,721,387	123,138,462	56,394,113	24,188,812	3,352	2,026
OCT	\$14.41	\$13.87	\$13.87	\$14.24	0.139	190,798,845	113,143,860	53,117,424	24,537,561	3,047	2,020
NOV	\$15.14	\$14.03	\$14.69	\$14.84	0.139	196,827,487	124,150,025	48,698,788	24,078,674	3,159	2,077
DEC	\$15.91	\$14.86	\$14.93	\$15.55	0.138	182,827,065	111,474,711	45,285,507	26,066,847	2,861	2,061
1990											
JAN	\$16.73	\$15.43	\$13.94	\$16.02	0.127	189,470,831	115,868,484	41,908,837	31,693,510	2,863	2,135
FEB	\$16.97	\$14.22	\$12.22	\$15.56	0.124	177,354,553	105,456,113	40,697,947	31,200,493	2,877	2,202
MAR	\$15.98	\$11.80	\$12.02	\$14.41	0.124	200,885,586	123,000,632	47,199,211	30,685,743	2,861	2,265
APR	\$14.26	\$12.42	\$12.32	\$13.47	0.123	198,306,849	111,931,986	48,698,618	37,676,245	2,913	2,269
MAY	\$14.06	\$13.18	\$12.78	\$13.64	0.114	212,471,323	118,321,287	50,617,337	43,532,699	3,051	2,246
JUN	\$14.36	\$13.16	\$13.28	\$13.85	0.113	214,356,744	114,337,971	58,892,410	41,126,363	3,221	2,218
JUL	\$14.82	\$13.51	\$13.43	\$14.21	0.115	216,365,208	113,396,215	60,556,969	42,412,024	3,197	2,183
AUG	\$15.32	\$13.77	\$13.09	\$14.53	0.114	217,331,630	119,041,414	57,557,968	40,732,248	3,246	2,160
SEP	\$15.47	\$13.73	\$12.50	\$14.44	0.114	225,672,218	126,936,871	44,238,529	54,496,818	3,685	2,041
OCT	\$15.13	\$12.61	\$10.48	\$13.70	0.114	235,312,934	140,525,239	45,305,791	49,481,904	3,687	2,059
NOV	\$14.54	\$11.28	\$10.25	\$12.97	0.114	230,965,075	132,732,039	43,818,712	54,414,324	3,692	2,085
DEC	\$12.52	\$8.77	\$10.19	\$11.23	0.105	236,146,570	131,670,806	50,526,979	53,948,785	3,540	2,152
1991											
JAN	\$12.29	\$10.26	\$10.16	\$11.45	0.104	242,333,367	139,309,018	50,234,656	52,789,693	3,523	2,219
FEB	\$12.23	\$11.63	\$10.04	\$11.63	0.104	224,231,065	125,088,492	44,757,709	54,384,864	3,528	2,270
MAR	\$12.20	\$10.12	\$10.02	\$11.28	0.104	245,029,161	135,413,717	54,723,946	54,891,498	3,424	2,308
APR	\$12.08	\$10.00	\$10.04	\$11.20	0.104	240,532,051	131,463,583	57,510,511	51,557,957	3,455	2,321
MAY	\$12.06	\$10.01	\$10.23	\$11.17	0.104	255,426,888	132,407,797	65,423,210	57,595,881	3,437	2,397
JUN	\$12.08	\$10.16	\$10.58	\$11.28	0.105	234,672,721	117,419,926	64,898,820	52,353,975	3,428	2,282
JUL	\$12.27	\$11.27	\$10.99	\$11.82	0.105	234,896,912	127,950,307	63,075,912	43,870,693	3,479	2,178

EASTERN OHIO - WESTERN PENNSYLVANIA

MARKETING SUMMARY

(25 Months)

	PRICES					PRODUCTION				No. of Farms Daily Avg. Del.	
	Class I	Class II	Class III	Uni- form	B.F. Diff.	Total	Class I	Class II	Class III		
1989											
JUL	\$13.12	\$11.76	\$11.76	\$12.53	0.150	300,463,614	166,796,276	44,743,700	88,923,638	5,244	1,848
AUG	\$13.33	\$12.39	\$12.37	\$12.94	0.153	303,393,207	175,007,654	44,237,493	84,148,060	5,328	1,837
SEP	\$13.76	\$13.10	\$13.10	\$13.53	0.144	252,993,696	153,929,052	27,359,422	71,705,222	4,675	1,804
OCT	\$14.37	\$13.87	\$13.87	\$14.19	0.139	280,641,710	170,576,961	29,759,074	80,305,675	4,920	1,840
NOV	\$15.10	\$14.03	\$14.69	\$14.89	0.139	252,596,746	152,209,511	28,491,237	71,895,998	4,617	1,824
DEC	\$15.87	\$14.86	\$14.93	\$15.49	0.138	285,514,186	170,873,792	28,093,577	86,546,817	4,980	1,849
1990											
JAN	\$16.69	\$15.43	\$13.94	\$15.67	0.127	297,773,683	172,124,190	24,743,854	100,905,639	4,949	1,941
FEB	\$16.93	\$14.22	\$12.22	\$15.07	0.124	279,436,741	156,060,950	29,576,023	93,799,768	4,960	2,012
MAR	\$15.94	\$11.80	\$12.02	\$14.17	0.124	319,328,534	176,488,192	34,611,788	108,228,554	4,978	2,069
APR	\$14.22	\$12.42	\$12.32	\$13.32	0.123	314,139,571	159,764,545	35,328,250	119,046,776	5,046	2,075
MAY	\$14.02	\$13.18	\$12.78	\$13.44	0.114	341,567,620	167,133,088	41,228,504	133,206,028	5,092	2,164
JUN	\$14.32	\$13.16	\$13.28	\$13.78	0.113	320,222,579	155,460,831	37,018,096	127,743,652	5,027	2,123
JUL	\$14.78	\$13.51	\$13.43	\$14.11	0.115	308,350,526	152,588,838	42,526,434	113,235,254	4,966	2,003
AUG	\$15.28	\$13.77	\$13.09	\$14.38	0.114	299,710,820	164,932,847	37,357,598	97,420,375	4,943	1,956
SEP	\$15.43	\$13.73	\$12.50	\$14.30	0.114	264,361,107	147,636,724	31,515,243	85,209,140	4,701	1,875
OCT	\$15.09	\$12.61	\$10.48	\$13.50	0.114	266,670,878	160,346,716	29,587,917	76,736,245	4,682	1,837
NOV	\$14.50	\$11.28	\$10.25	\$12.96	0.114	255,651,260	156,038,431	25,913,676	73,699,153	4,599	1,853
DEC	\$12.48	\$8.77	\$10.19	\$11.33	0.105	280,250,274	158,045,961	29,998,645	92,205,668	4,723	1,914
1991											
JAN	\$12.25	\$10.26	\$10.16	\$11.35	0.104	287,011,765	160,841,463	26,116,019	100,054,283	4,695	1,972
FEB	\$12.19	\$11.63	\$10.04	\$11.37	0.104	264,859,897	146,109,569	24,000,315	94,750,013	4,659	2,030
MAR	\$12.16	\$10.12	\$10.02	\$11.11	0.104	312,414,695	158,457,575	34,834,216	119,122,904	4,828	2,087
APR	\$12.04	\$10.00	\$10.04	\$11.03	0.104	316,701,159	156,632,005	38,183,518	121,885,636	4,797	2,201
MAY	\$12.02	\$10.01	\$10.23	\$11.03	0.104	330,549,973	152,962,105	46,388,847	131,199,021	4,743	2,248
JUN	\$12.04	\$10.16	\$10.58	\$11.20	0.105	296,179,239	139,154,601	47,446,959	109,577,679	4,705	2,098
JUL	\$12.23	\$11.27	\$10.99	\$11.67	0.105	292,830,741	148,914,363	46,843,556	97,072,822	4,648	2,032

FEDERAL ORDER 36 MARKET SUMMARY FOR JULY 1991

Gross Class I utilization averaged 4,812,969 pounds per day during July 1991. On a daily basis this was an increase of 3.6% from the previous month and 2.4% less than July 1990.^{1/}

The July 1991 Class I utilization of producer milk totaled 148,914,363 pounds or 50.8% of the reported producer receipts. This utilization percentage is 3.8% more than last month and 1.3% more than July 1990.^{1/}

The average butterfat test for gross Class I utilization was 2.1% for July 1991.

Receipts from 4,648 producers by 33 pool handlers regulated by Order No. 36 averaged 9,446,153 pounds daily for July 1991. On a daily basis this was 4.3% less than last month and 5.0% less than July 1990.^{1/}

Producers supplying the market decreased by 57 from the June 1991 total and decreased by 318 from July 1990. The daily average producer receipts per farm of 2,032 pounds were 66 less than the previous month. On a daily basis this is 29 pounds more than July 1990.^{1/}

The July 1991 Class I price was \$12.23 per hundred-weight for 3.5% milk delivered to pool plants. This was 19 cents more than the June 1991 Class I price and \$2.55 less than the July 1990 price.

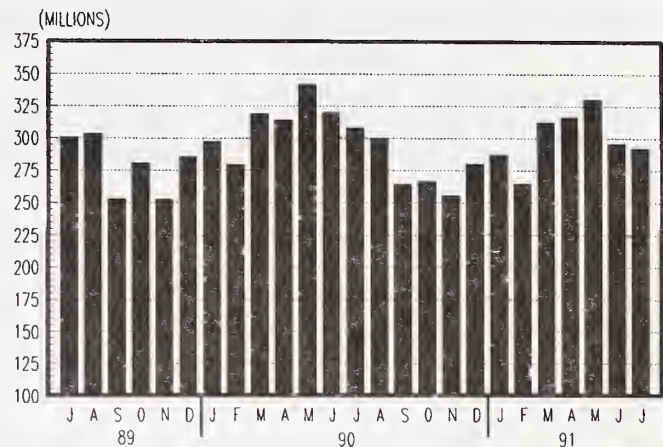
The Class II price for July 1991 was \$11.27. This was \$1.11 more than the June 1991 Class II price and \$2.24 less than the July 1990 Class II price.

The Class III price of \$10.99 for July 1991 was 41 cents more than last month and \$2.44 less than the July 1990 Class III price.

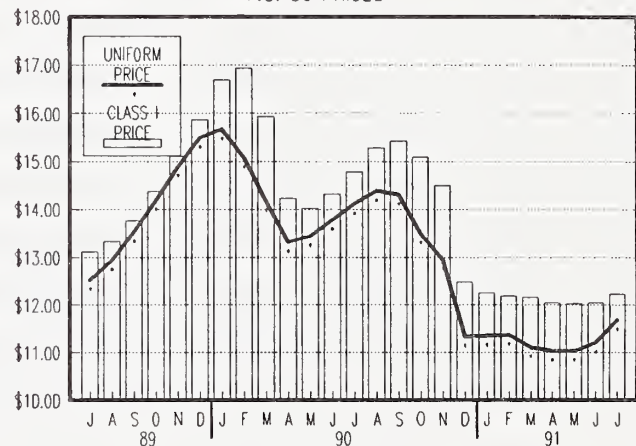
The August 1991 Class I price will be \$12.58 for 3.5% milk.

^{1/} Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

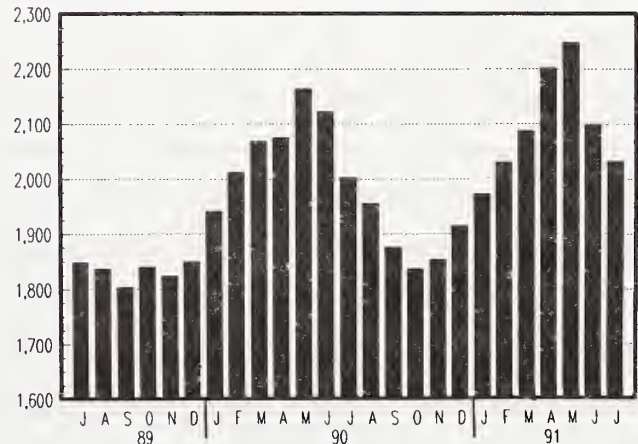
F.O. 36 PRODUCER RECEIPTS



F.O. 36 PRICES



F.O. 36 AVERAGE DAILY DELIVERY



COMPUTATION OF UNIFORM PRICE FOR JULY 1991

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR
EASTERN OHIO - WESTERN PENNSYLVANIA MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	50.85	148,914,363	12.23	\$18,212,226.59
Class II Producer Milk	16.00	46,843,556	11.27	5,279,268.76
Class III Producer Milk	33.15	97,072,822	10.99	10,668,303.14
TOTAL PRODUCER MILK	100.00	292,830,741		\$34,159,798.49
Unregulated Supply Plant Receipts Class I		0		.00
TOTAL MILK IN POOL		292,830,741		\$34,159,798.49
Value of Overage				10,140.11
Value of Beginning Inventory and OS Charges				730.61
Net Handler Location Adjustments				.00
TOTAL POOL VALUE				\$34,170,669.21
Net Producer and Plant Location Adjustments				5,244.18
1/2 Unobligated Balance in Producer Settlement Fund				140,332.92
POOL MILK AND ADJUSTED VALUE		292,830,741	\$11.7188	\$34,316,246.31
Producer Settlement Fund Reserve			.0488	(142,898.85)
WEIGHTED AVERAGE PRICE			\$11.67	\$34,173,347.46
Unregulated Supply Plant Receipts		0		.00
UNIFORM PRICE FOR 3.5% MILK		292,830,741	\$11.67	\$34,173,347.46

Uniform Price Subject to Location Differentials

PRODUCER BUTTERFAT DIFFERENTIAL..... \$.105

AVERAGE PRODUCER BUTTERFAT TEST.... 3.48%

	PRODUCER B.F. LBS.	PERCENT
Class I	3,178,325	31.2
Class II	3,274,889	32.1
Class III	3,742,600	36.7
TOTAL	10,195,814	100.0

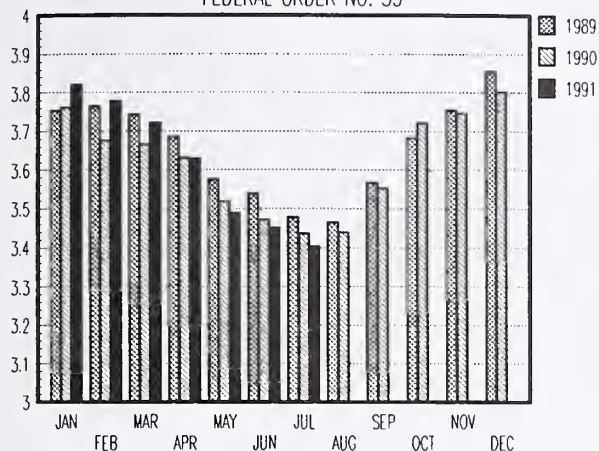
(Minus Figures in parentheses)

MARKET STATISTICS **FEDERAL ORDER NO. 36**

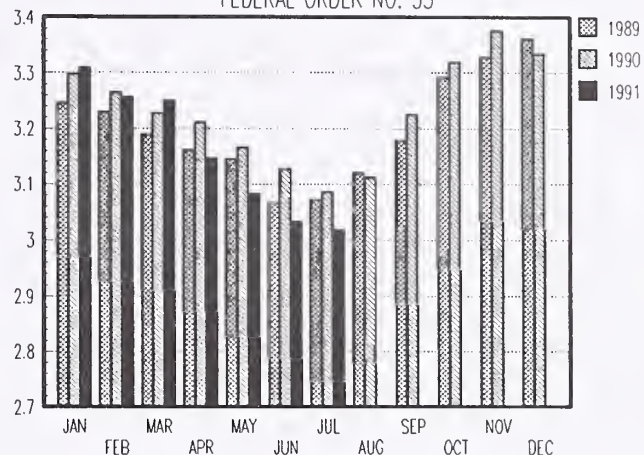
	JULY 1991		JUNE 1991		JULY 1990	
	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.
PRICE SUMMARY						
Producers' Uniform.....	\$11.67	\$0.105	\$11.20	\$0.105	\$14.11	\$0.115
Class I.....	12.23	0.105	12.04	0.105	14.78	0.115
Class II.....	11.27	0.105	10.16	0.105	13.51	0.115
Class III.....	10.99	0.105	10.58	0.105	13.43	0.115

	<u>JULY</u> <u>1991</u>	<u>JUNE</u> <u>1991</u>	<u>JULY</u> <u>1990</u>
PRODUCER MILK CLASSIFICATION			
TOTAL PRODUCER MILK	292,830,741	296,179,239	308,350,526
Percent Class I	50.85	46.98	49.49
Percent Class II	16.00	16.02	13.79
Percent Class III	33.15	37.00	36.72
UTILIZATION SUMMARY			
CLASS I PRODUCER MILK	148,914,363	139,154,601	152,588,838
Other Source - Dairy Products	-0-	-0-	-0-
Other Source and Beg. Inv.-Fluid	287,672	176,717	313,446
Overage	-0-	1,022	-0-
TOTAL CLASS I	149,202,035	139,332,340	152,902,284
CLASS II PRODUCER MILK	46,843,556	47,446,959	42,526,434
Other Source - Dairy Products	13,053,812	10,551,396	12,568,430
Other Source and Beg. Inv.-Fluid	141,084	294,644	824,900
Overage	-0-	-0-	-0-
TOTAL CLASS II	60,038,452	58,292,999	55,919,764
CLASS III PRODUCER MILK	97,072,822	109,577,679	113,235,254
Other Source - Dairy Products	2,601,741	914,576	1,060,565
Other Source and Beg. Inv.-Fluid	32,655,691	35,009,630	39,298,023
Overage	9,994	36,864	541
TOTAL CLASS III	132,340,248	145,538,749	153,594,383
TOTAL RECEIPTS AND UTILIZATION	341,580,735	343,164,088	362,416,431
PRODUCTION SUMMARY			
Percent Butterfat - Producer Milk	3.48	3.52	3.56
Number Producer Farms	4,648	4,705	4,966
Daily Average Production per Farm	2,032	2,098	2,003
Daily Average Producer Milk	9,446,153	9,872,641	9,946,791
Daily Average Producer - Class I	4,803,689	4,638,487	4,922,221
Percent Producer Milk to Class I	196.6	212.8	202.1
Percent Gross Class I to Producer Class I.....	100.2	100.1	100.2
Number of Reporting Handlers	33	34	36
Value of Producer Milk at Test	\$34,112,178	\$33,228,522	\$43,714,724
Income per Farm (Monthly Average).....	\$7,339	\$7,062	\$8,803

NON-MEMBER BUTTERFAT AVERAGES
FEDERAL ORDER NO. 33



NON-MEMBER PROTEIN AVERAGES
FEDERAL ORDER NO. 33



**F.O. 33
BUTTERFAT
AVERAGE**

**F.O. 33
PROTEIN
AVERAGE**

**F.O. 36
BUTTERFAT
AVERAGE**

**F.O. 36
PROTEIN
AVERAGE**

AUGUST
SEPTEMBER
OCTOBER
NOVEMBER
DECEMBER
JANUARY/1991
FEBRUARY
MARCH
APRIL
MAY
JUNE
JULY

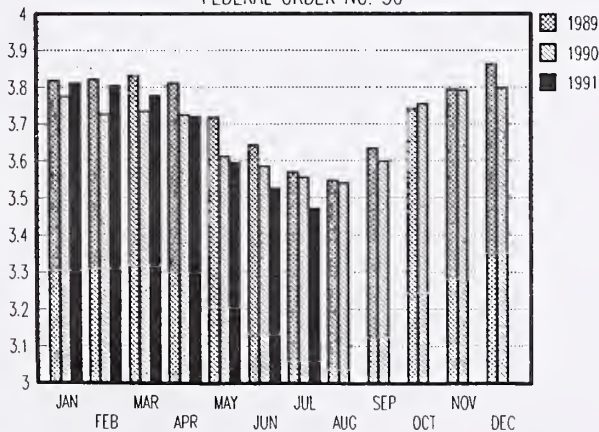
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3.45
3.40

3.11
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3.32
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3.25
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3.08
3.03
3.02

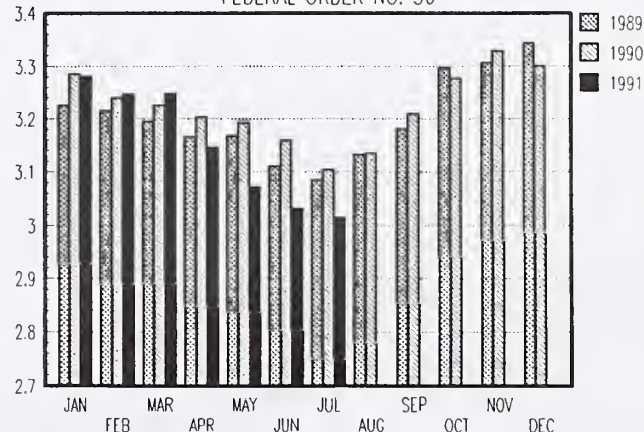
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3.13
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3.07
3.03
3.01

NON-MEMBER BUTTERFAT AVERAGES
FEDERAL ORDER NO. 36



NON-MEMBER PROTEIN AVERAGES
FEDERAL ORDER NO. 36



SELECTED DISPOSITION OF RECEIPTS BY POOL HANDLERS

	Federal Order No. 33		Federal Order No. 36	
	JULY 1991	JULY 1990	JULY 1991	JULY 1990
	(thousand pounds)			
Whole Milk	35,607	33,720	42,447	45,628
Flavored Milk	2,368	1,789	2,994	3,241
Skim Milk	10,890	10,694	15,396	15,059
Lowfat Milk	74,117	63,377	83,122	84,536
Cream/Cream Mixtures	291	205	736	872
Cottage Cheese	16,891	15,316	15,403	14,532
Hard Cheese	18,541	5,099	94,215	117,931
Butter	2,345	2,155	2,979	2,186
Ice Cream Mix	24,391	28,406	21,422	21,884

AVERAGE MARKET PRICES AND QUOTATIONS

JULY 1991

Minnesota-Wisconsin Price Series 3.5%	\$10.99
Minnesota-Wisconsin Price at Test3.51%	11.00
Butter (Chicago 92-Score)	0.9825
Spray-Nonfat Dry Milk (Chicago)	0.9241
Advance Payment Price for August 1991	\$10.99

THE
MARKET ADMINISTRATOR'S

BULLETIN

5950 SHARON WOODS BLVD.

P.O. BOX 29226

COLUMBUS, OHIO 43229

BULK RATE
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